# Advice changes lives.



Making a difference in Barnsley Annual Report 2014-15

#### **Our Year**



#### **Service Effectiveness**

Research by Citizens Advice shows that three key elements characterise our advice service.

### CAB advice is effective



We solve problems for two in every three clients and achieve high satisfaction ratings.

## CAB delivers equitable outcomes



Our problem resolution rate is the same whoever you are, whatever your problem and however you access our service

## **CAB does** change lives



Our holistic service helps over four in every five clients to experience a positive change in their lives

#### During the year, we have

- Supported 6,581 different individuals
- Handled 28,463 client contacts
- Dealt with a total of 22,269 problems
- Helped people manage £14,753,578 of problem debt
- Dealt with 476 cases that helped people avert homelessness
- Secured £682.431 in additional welfare benefits
- Used the evidence gained from our work to highlight some of the problems people are facing so that we can lobby for change

## Welcome from the Chair of Trustees and the Chief Executive



We would like to welcome you to the report of our activity during 2014/15, which is our 50th year as a local charity. As will be seen, during the year we have been at the forefront in Barnsley of providing advice to local people and in so doing we have helped make a positive difference to their lives.

Our success during the year would not have been possible without the efforts and commitment of our paid staff and volunteers, to whom we owe a massive vote of thanks. Our Board of Trustees, who are volunteers themselves, have also played their part in helping ensure that we have met all our obligations and requirements as a charity and company. We are again grateful for their efforts.

We would also like to offer thanks to all our funders, especially Barnsley Council, whose financial support has been essential in ensuring that our various services are available to help local people. If this financial support is sustained into the future we are confident that we will continue to make a difference to the lives of many people in Barnsley.

We hope you will find this Annual Report interesting and informative. Please get in touch if you would like any more information or if you would like to discuss how you can support our work.



**Alan Methley**Chair of the Trustee Board



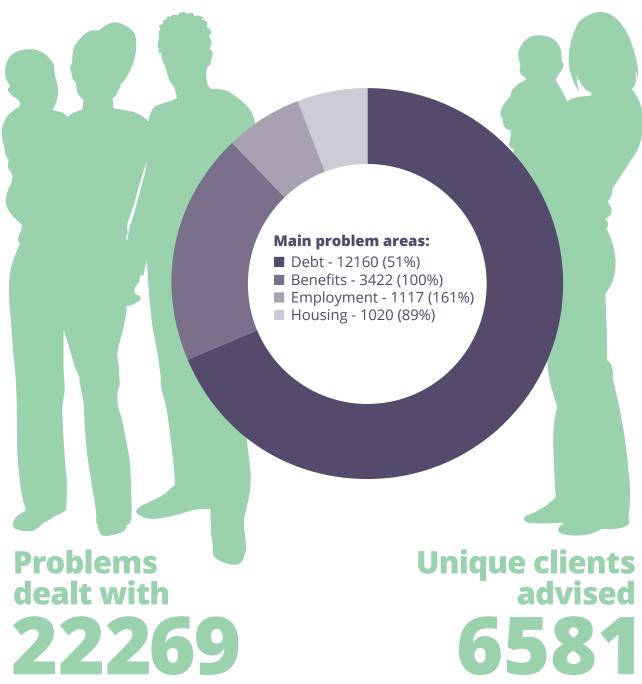
**Pat Heath**Chief Executive

## Impact and Effectiveness



#### **PROBLEMS DEALT WITH**

Percentage increase on previous year in brackets for comparison purposes.



This is a **70%** increase compared to the previous year.

This is a **57%** increase compared to the previous year. Those clients generated a total of 28,463 client contacts, an increase of 40%.

#### Impact and **Effectiveness**



#### **PROBLEMS DEALT WITH**



Relationships and family: 820

93% Increase



Consumer goods and services: 629

130% Increase



**Utilities and** communications: 615

392% Increase



**Financial** services and capability: 598

85%



**Health and Community Care: 173** 

129

Increase

188% Increase

100% Increase

**Discrimination:** 



Tax: 122



**Travel and** transport: 118

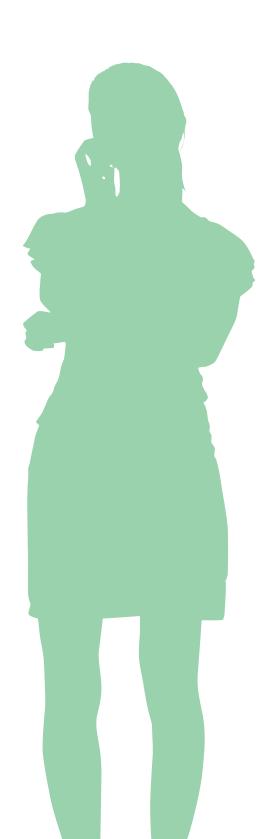


**Immigration** and asylum: 99

144% Increase

157% Increase

Increase



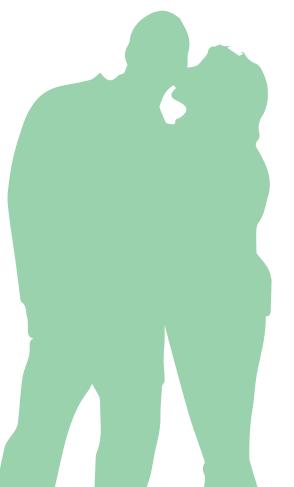
## Life Changing Outcomes



#### **CLIENT OUTCOMES**Problem Debt

During 2014/15 we helped people manage £14,753,578 of problem debt





#### Homelessness averted

During the year we dealt with 476 cases where we helped clients avoid losing their home.

This is an increase of **36%** on the previous year.



According to the Government's Cabinet Office (2013), it costs the Local Authority £642 to process each homeless application. We arguably saved the public purse an estimated £305,592.

#### Benefit gain

We saw a 100% increase in benefit enquiries as our clients continue to struggle with welfare reform.

We secured £682,431 in benefits, a decrease of **16%** compared to the previous year.

#### Our Clients Say



#### **CLIENT FEEDBACK**

a) Our 2015 Annual Client Survey showed the following results (results from the 2014 Annual Client Satisfaction Survey are included in brackets for comparison purposes).



CAB's BSL service has been a lifeline for us and has helped us in many ways – we don't know what we would have done if it hadn't been there for us.



**Paul Moore** and **Jane Maynard** BSL service users



100%

of clients who visited the bureau in person, found the reception welcoming.



99% (98.4%)

of clients would recommend us to someone else if they required advice or legal help



99%

(98.4%)

of clients would use the service again.



98.3%

(97.6%)

of clients felt that they were treated fairly by the bureau at all times.



97.4%

(99%)

of clients found the information that they had been given was easy to understand.



96%

(97.7%)

of clients were either very or fairly satisfied with the overall level of service.



94.4%

of clients found it easy to access the service. b) Our other surveys showed:

81% of respondents reported an improvement in their health and social well-being and their financial resilience after receiving advice.

76% reported that the advice received would help improve their family life.

## Gaining by Giving



#### Improving skills and competencies

During the year we supported 37 volunteers in a number of roles. Each year more than 50% of the volunteers who leave us move into paid employment or fulltime study. The annual value of the work done by volunteers with us is estimated as over £200,000.



I have learned so much by volunteering at CAB. I have acquired valuable skills and have been given great support through my training and practical work. I now feel more confident when talking to people and dealing with their enquiries.





I've been a CAB volunteer for several years and I still love it! I get so much out of it. I get to work with great people and I can help people who really need support with problems in their lives.

**Kathy Cunningham** Volunteer Advisor

# Financial and Information Security



#### **INCOME GENERATION**

We've brought additional income into Barnsley that creates jobs and supports the local economy

In 2014/2015 we increased our overall income by

53%

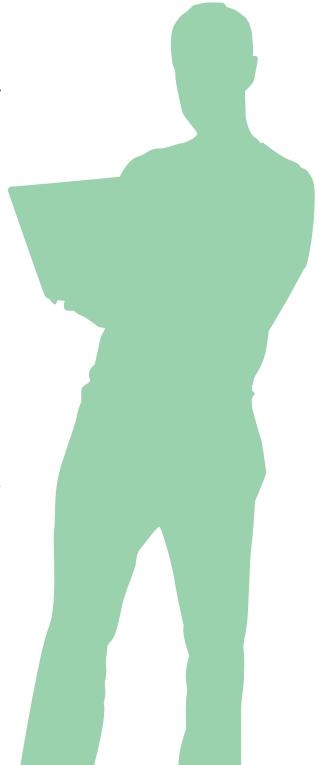
For every £1 we receive from Barnsley Council for our core service we generate £3 from other sources.

#### **INFORMATION ASSURANCE**

Our trustee board has approved an information assurance strategy, in response to the potential risk presented by the significant amounts of client data we hold.

Our information assurance management team exists to ensure that the confidentiality, integrity and availability of all our sensitive data assets are maintained to a level which is consistent with the requirements of our clients, our funders and our strategic partners.

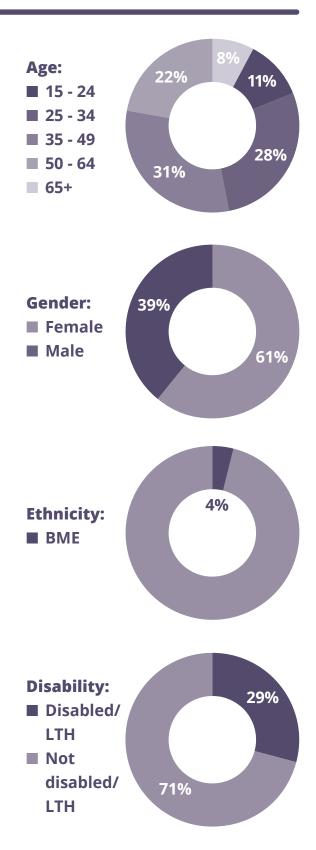
We aim to achieve an appropriate level of compliance with the Data Protection Act, the Cabinet Office's Security Policy Framework and to industry best practice, as defined by the ISO 27000 series of standards.



## **Service Statistics 2014-15**



Unique clients advised	6581
Problems dealt with	22269
Main problem areas:	
Debt	12160
Benefits	3422
Employment	1117
Housing	1020
Top 5 benefit issues:	
Housing Benefit	534
Employment Support Allowance	409
Working & Child Tax Credits	393
Jobseekers Allowance	219
Council tax reduction	178
Top 5 debt issues:	
Council tax arrears	2,572
Unsecured personal loan debts	1,594
Credit, store & charge card debts	967
Debt Relief Order	890
Rent arrears - LAs or ALMOs	595
Key employment issues:	
Pay & Entitlements	215
Terms & Conditions of Employment	141
Dismissal	136
Key housing issues:	
Private sector rented property	375
Local Authority housing	94
Environmental & neighbour issues	86



#### Our People



#### **AT 31ST MARCH 2015**

#### **CAB Trustees**

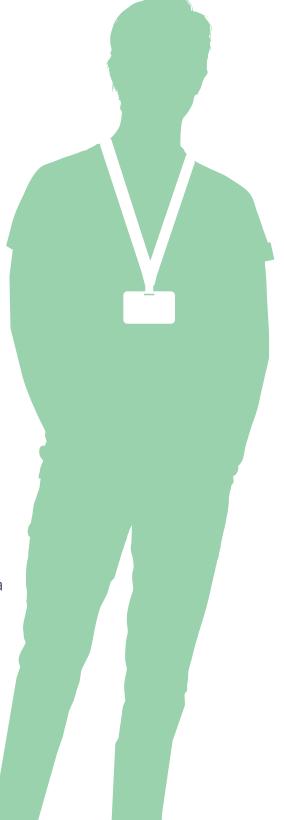
Chair: Alan Methley Vice Chair: Frank Parnham Linda Burgess Jan Eldred Simon Frow Cllr Joe Hayward

#### **Paid Staff**

Pat Heath Io Clark David Andy Judith Hickman Simon Hickson Helen Corker Iulie Medford Nigel Bonser Lyn Ross Hannah Cripps Loren Poole Marilyn Toseland Rachel Burton James Cameron Debbie Wilson Steven Fox Maggie Bonser Sue Yip Ryoko Fujiya **Lyndsey Saunders** Nigel Cole Elisabeth Evans Laura Smith Michael Guest **Emily Jane Stott** Lauren Matthews **Daniel Sargison** Zoë Ellis-Georgiou

Andrew Leigh Barry Fretwell

**Volunteers** Andrea Rhodes Doug McNichol Carole Mulligan Jayne Robinson Tracy Thistlewood Sylwia Hatlas Karen Smales Mike Senior Sandra Barnes Tony Marsden Sheila Thurling Kathy Cunningham Colin Westwood Derek Bragg Michael Shaw David Barton Ginny Hill **Andrew Crossley** Nomcebo Ngwenya Zubair Warraich Linda Thompson Debbie Scotthorne Norman Roberts Lin Holding-Denton Sheila Barnes Zainab Mamman-Daura Janet Gillott **John Vaines** Ronke Adeleke Sue Norwood **Avril Tonge** 









www.barnsleycab.org.uk



Advice Line: 03444 111 444

#### **Barnsley and District Citizens Advice Bureau**

1st Floor, Wellington House, 36 Wellington Street, Barnsley S70 1WA
Charity Registration No: 1097422
Company Limited by Guarantee Reg. Number: 4649873
Authorised and regulated by the Financial Conduct Authority FRN: 617498
Registered office as above









